IV BOTIN FOUNDATION WATER WORKSHOP RE-THINKING WATER AND FOOD SECURITY PARADIGMS (SANTANDER 22 TO 24TH SEPTEMBER 2009)

WATER IN THE FOOD AND VALUE CHAIN INCREASING THE BENEFICIAL USE OF WATER

Jan Lundqvist

Stockholm International Water Institute, SIWI

ISSUES

- Food supply historically high
- Drivers and implications
- Carryover stocks of water or food?
- Supply and value chain

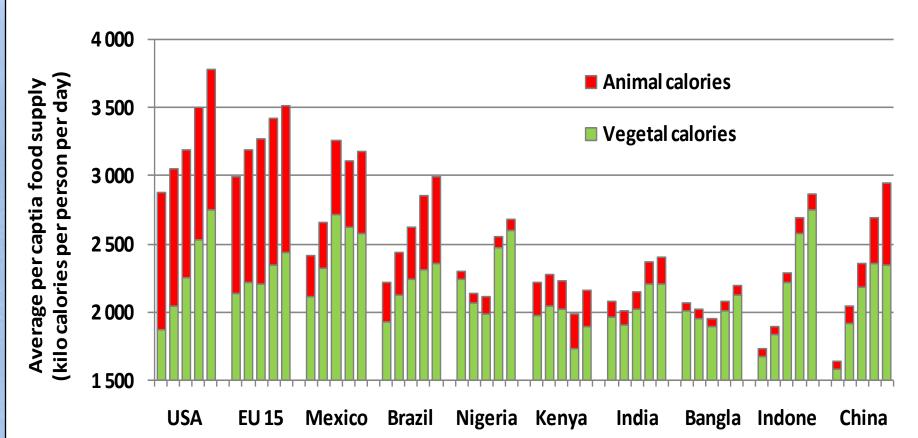
Take home message

Food and water security cannot be achieved with a sole focus on production and supply

Reduce losses and waste in the food/value chain is sensible & doable

Reduce risk for farmers

CHANGES IN FOOD SUPPLY, 1961 - 2001



For every country the columns represent: 1961, 1971, 1981, 1991 and 2001

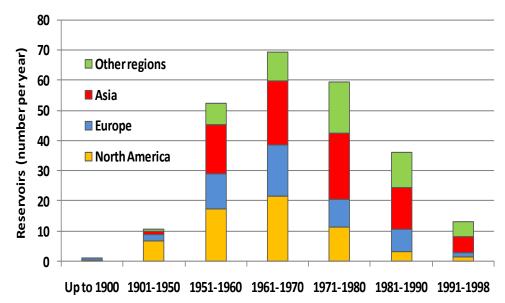
Between 2007 – 2008, world food supply increased by 7% (a new record)

Parallel with this, the number of undernourished increased by 100+ million

Source: Mats Lannerstad, Linköping

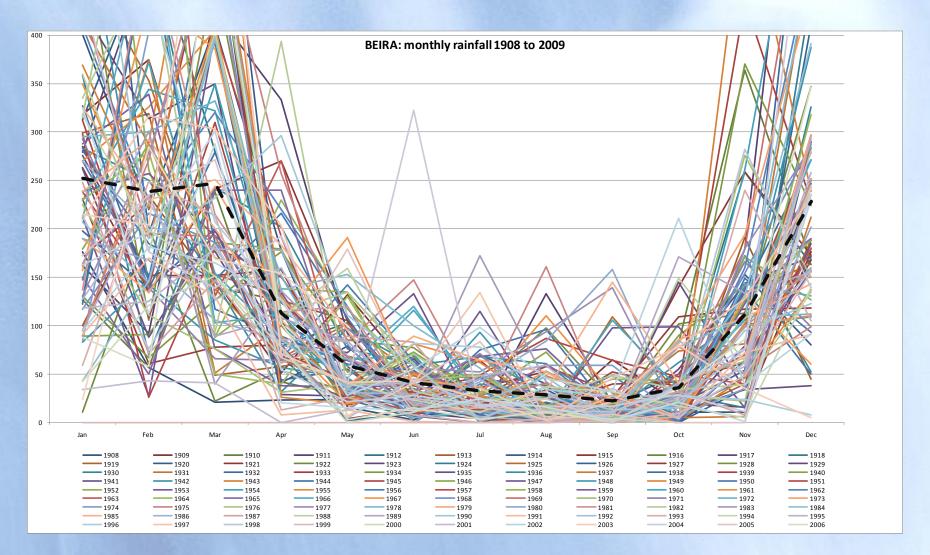


Additional storage peaked in the 70s



Source: Mats Lannerstad

Variability of rainfall in Beira - one hundred years



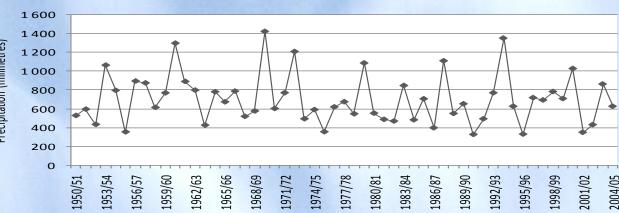
Source: JeanMarc Faures, FAO

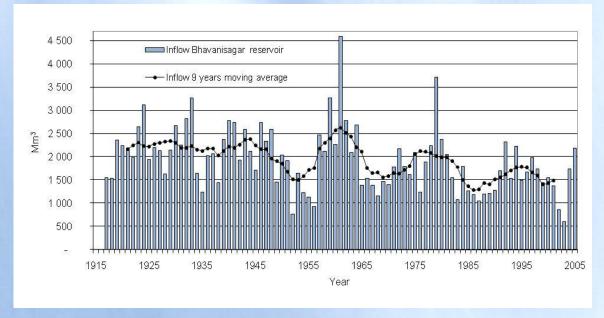
There is no Such Thing as an Average (Bhavani basin and dam/reservoir, India)



"Dams as Modern Temples of India" (Jawaharlal Nehru)







Source: Mats Lannerstad, Linköping University

Ground water – if you have the means

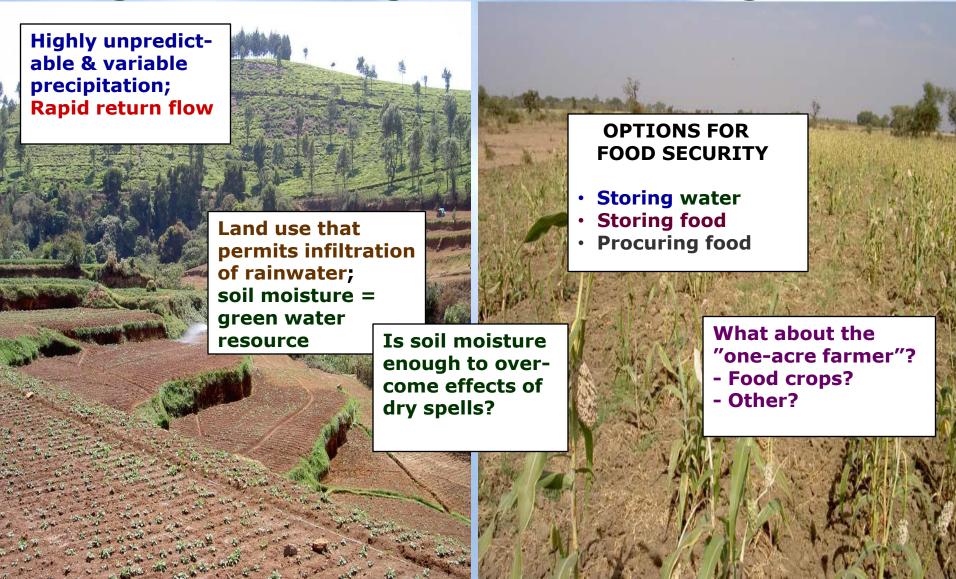








Rainfed agriculture; green water augmentation & management



A view on the world water situation:

"...we have enjoyed a series of water 'bubbles' to support economic growth over the past 50 years or so..... We are now on the verge of water bankruptcy in many places with no way of paying the debt back".

World Economic Forum, January 2009

Population, GDP and water requirements

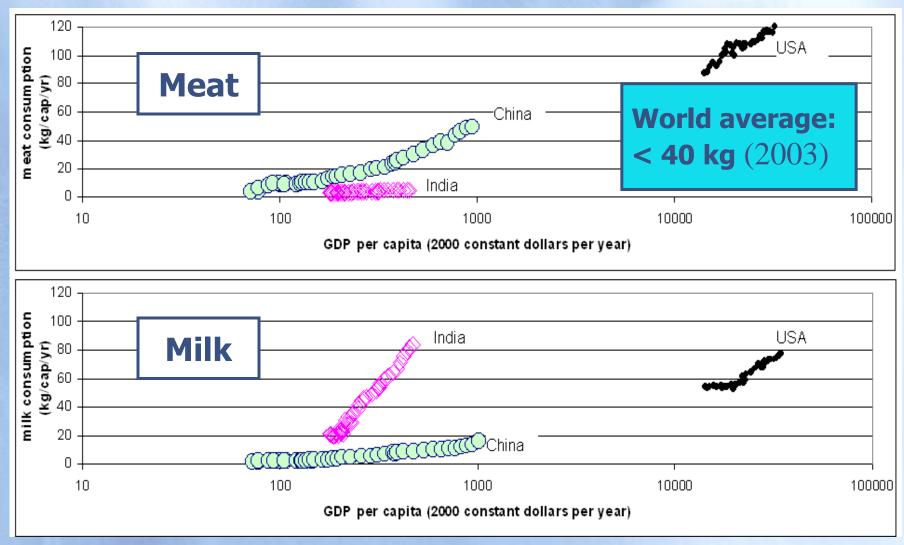
| | population (billion) | GDP (billion \$, 2005 ppp)*) | water withdrawals (km3) |
|-----------------------|-------------------------|------------------------------------|-------------------------------|
| 1800: (T. R. Malthus) | < 1 | 913 (1820) | |
| 1900: | 1.65 | | 700 |
| 1950: just after WWW | 2.5 | 7,006 | |
| 2000: | 6 | 56,593 (2005) | 3,500 |
| 2050: | 9.2 – 9.5 | 193,318**) | ? |

Garry Becker: 1980 – 2007: World Real Gross Domestic Product grew by 3.4% annually on average

^{*)} Hillebrand, E. 2009. "Poverty Growth, and Inequality over the next 50 years" Expert meeting on how to feed the World in 2050, FAO

^{**)} Trend Growth projection

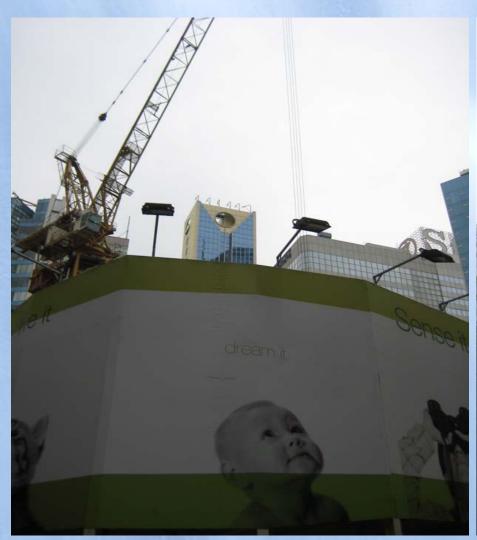
Meat and milk demand/supply & GDP growth, 1961-2000



Source: Charlotte de Fraiture, IWMI

Another 2-3 billion in a generation

- with dreams
- want/demand/right to sense development

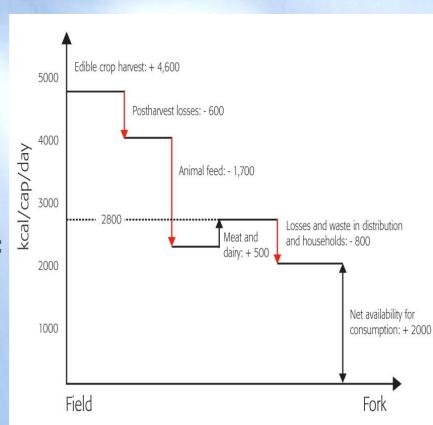




What Food for What Food/Nutrition Security?

- Food production: The amount in the field
- Food supply: The amount available on the market; production minus losses before market, conversion
- Food demand: The amount bought/procured by households, public institutions and other social entities
- Food consumption: the intake of food, i.e. the amount of food eaten

Losses, spoilage, conversions and wastage along the food chain



Losses & waste at a high cost

Monetary

- US estimated US \$100 billion annually
- UK calculated £ 10 billion annually of household waste (retail value)

Water - all food produced consumes water

Green house gas emission – from production throughout the supply chain, incl disposal

Income and security

Food prices, new demands and climate change



Climate change may reduce SA by potential yields in SSA and solve to by 2030 (Lobell et al. 2008 in 30% by 2030 (Lobell et al. 2008)

Science)
Temperature increase may reduce yields of a corn, soya beans and cotton by 30 – 46% corn, soya beans and cotton by 30 Roberts, in the US in a century (Schlenker & Roberts PNAS, 2009)

World Food Summit, Rome, June 2008:
"Boost production to ease the food crisis, says UN chief
Food production needs to rise by 50 per cent by 2030 to meet rising demand,"
Ban Ki-Moon

"One Country's Table Scraps, Another Country's Meal", NYT, May 18, 2008



of food wastage per month for a family of four

Given:

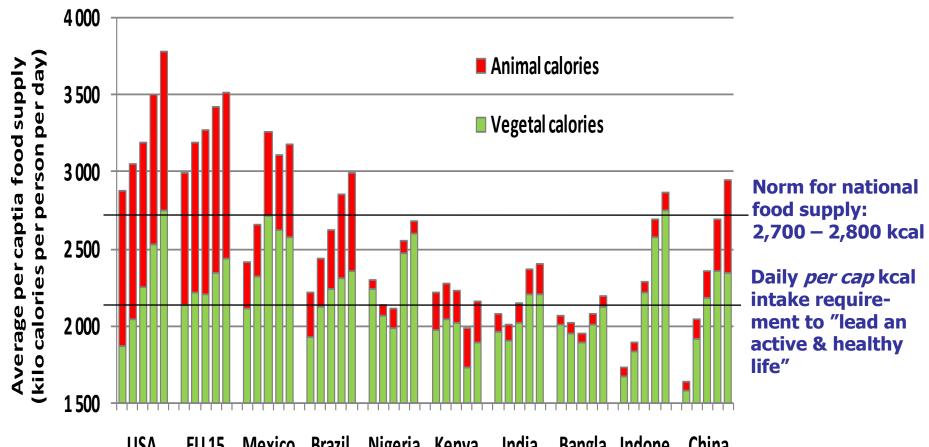
- Scarcity/bubbles/bankrupcy/stochastic character/...
- Competition for water and land for non-food supply
- Very high energy input agriculture is not replicable
- High rates of losses and waste of food
- Environmental implications of food production....
- Overeating >> undernourishment

What is a sensible strategy for water and food security?

"Enough is enough – tonight, the bonus bubble burst"

(Swedish Prime Minister Fredrik Reinfeldt on behalf of 27 EU Heads of State, September 16, 2009)

WIDENING GAP: FOOD SUPPLY - FOOD INTAKE REQUIREMENTS



USA EU 15 Mexico Brazil Nigeria Kenya India Bangla Indone China

For every country the columns represent: 1961, 1971, 1981, 1991 and 2001

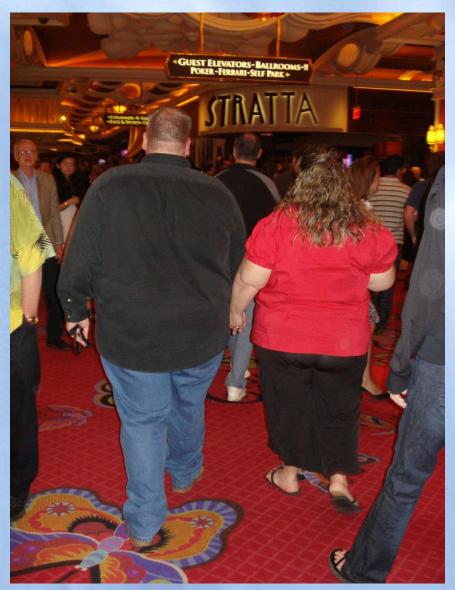
Source: Mats Lannerstad, Linköping

Food Security ...

"...exists when all people, at all times, have physical and economic access to sufficient, safe and nutritious food to meet their dietary needs and food preferences for an active and healthy life" Rome Declaration (FAO, 1996)

- How much is "sufficient"?
 2,000 2,200 kcal/person, day on average
- What to do when preferences deviate from "sufficient"?





Value of water and value of food

A dollar could buy

- -1,200 kcal of potato chips
- 875 kcal of soda
- 250 kcal of vegetables
- 170 kcal of fresh fruit

More expensive to keep thin and to go for a healthy diet

Another perception and policy a generation or two ago









WRAP study (UK): HHs throw away 1/3 of the food they have bought, 60% of which is "perfectly fit for consumption"

Swedish school children throw away more of the food they like

Who will push the new agenda to deal with bubbles?

Scientists?
Politicians/policy makers?
The person in the street?
The corporate sector?
The young/next generation?
Media?

Keeping in mind:

- Doers
- Investors
- executing complex and unpopular decisions
- mobilise support & compliance

Increased efficiency of the rains Better seeds, fertilizers & tools Harvest and post harvest techn. Food processing, value added "Contract" farming Reduce losses and waste Consumption "adjustments"

